

mortgage originators & private mortgage brokers

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PLATINUM MORTGAGES BUSINESS ADVISORY SERVICES

Our private loans are suitable for first time business owners and established business owners. If you are a home owner or property owner, and you are a first-time business owner, we assist with the following complimentary services to ensure applications for finance are matched to one or more of our private lenders.

Important: The principal of Platinum Mortgages is the holder of an Australian Credit Licence only and is not an Accountant, Solicitor or Tax Professional. Please discuss your requirements with the Principal for the appropriate borrowing structure before completing an application for a private 1st mortgage, 2nd mortgage or fast caveat loan.

New Pty Ltd (Company)
Non-Code*
(Non-NCCP)

Assistance is available to form a new private company. Upon successful formation, you will receive the ACN (certificate of registration), company constitution and all other legal documentation required to set up your business. Formation includes your ABN, TFN and PAYG confirmation. Allow 20 mins to complete the registration. You will be emailed your documents immediately. Pay by credit card online for \$575 including GST (trustdeed.com.au). As soon as you have your ACN, you are ready to apply for a business loan with all private lenders on the Platinum Mortgages lender panel. This is the most common borrower type for private mortgage lenders and borrowers. We're on standby to assist with your online formation and don't charge any fees for this service.

New Corporate Trustee (Company)

Non-Code* (Non-NCCP) Assistance is available to form a new private corporate trustee company for your existing family trust. Upon successful formation, you will receive the ACN (certificate of registration), company constitution and all other legal documentation required to set up your business. Formation includes your ABN, TFN and PAYG confirmation. Allow 20 mins to complete the registration. You will be emailed your documents immediately. Pay by credit card online for \$575 including GST (trustdeed.com.au). As soon as you have your corporate trustee ACN, you are ready to apply for a business loan with private lenders on the Platinum Mortgages lender panel. This is the second most common borrower type for private mortgage lenders and borrowers. We're on standby to assist with your online formation and no fee is payable.

Discretionary Trust (aka Family Trust)

Non-Code* (Non-NCCP) Assistance is available to form both a family trust and a corporate trustee company. Upon successful creation and formation, you will receive your consents for individual trustees or consent of directors of the trustee company to act as trustees of the trust, minutes of trustees to set up the discretionary trust ACN (certificate of registration), company constitution and all other legal documentation required to set up your business. Creation and formation includes your ABN, TFN and PAYG confirmation. Allow 20-30 mins to complete the creation and registration. You will be emailed your documents immediately. Pay by credit card online for \$685 including GST (trustdeed.com.au). As soon as you have your corporate trustee ACN, you are ready to apply for a business loan with private lenders on the Platinum Mortgages lender panel. Borrowers using family trusts without a corporate trustee restrict the lenders that can be applied to. We're on standby to assist with your online creation and formation and don't charge any fees for this service.

ABN Holder Non-Code*

(Non-NCCP)

You need to apply for an ABN if you are in business and required to invoice businesses. Some of the lenders Platinum Mortgages use do not accept ABN holders unless they also have an ACN from a company or a corporate trustee.

^{*} Non-Code is for Business Owners, Pty Ltd Company Owners, Corporate Trustees of Family Trusts, ABN Holders and Family Trusts. NCCP (Code) is for Consumers